Ion exchange chromatography Anion (AIEC) – Cation (CIEC)

Ion exchange chromatography (IEC)

- Principles of IEC
- Main stages in Chromatography
- Resolution, efficiency, selectivity and capacity
- Determination of start conditions
- Parameters for absorption optimization
- Parameters for elution optimization
- Troubleshooting
- > Examples
- Summary

What is ion exchange chromatography?

- IEC is a form of adsorption chromatography which separates molecules on the basis of their charge.
- > Interactions of positively or negatively charged molecules "binding" to oppositely charged in the resin. This process is reversible via:
- \succ Salt elution (Competitive): Increasing the ionic strength of the buffer by addition of salt elutes the bound molecules, in a selective way, producing a separation based on charge differences.
- <u>pH elution (charge)</u>: By altering the pH of the mobile phase proteins become uncharged or oppositely charged and will elute according to their pl values.

Why use ion exchange?

- Useful at all stages of purification and at all scales.
- Controllable
- High selectivity
- ➢ High capacity
- Concentrating
- > High recovery

Basis for selectivity



Some of the charged regions which will influence ion exchange

- Interaction between opposite charges
 - Charged groups on the proteins interact with charged groups on the ion exchanger. Different proteins have different charges and interact differently.
- Anion or cation exchange
 - Anion exchange binds negatively charged (anionic) proteins
 - Cation exchange binds positively charged (cationic) proteins

Main stages in Chromatography

Equilibrate the gel and the sample to binding conditions

- > Apply the sample
- Wash out contaminants
- ≻ Elute
- Wash and Regenerate column

https://www.youtube.com/watch?v=q3fMqgT1do8

Main stages in Chromatography What happens in ion exchange?



Effect of pH on charge



Titration curves



The overall charge on a protein depends on pH

Controlling selectivity by pH



Charge change with pH: unique for each protein Proteins that elutes together at one pH can be separated at other pH

Charged groups

> Anion exchangers: If the protein is most stable at a pH above it pl

- Diethylaminoethyl (DEAE) $-OCH_2CH_2N^+(CH_2CH_3)_2$ Weak
- Quaternary aminoethyl (QAE) -OCH₂CH₂N⁺(C₂H₅) ₂CH₂CHOHCH₃
 Strong
- Quaternary ammonium (Q) $-CH_2N^+(CH_3)_3$ Strong

> Cation exchangers: If the protein is most stable at a pH below it pI

•	Carboxymethyl (CM)	-OCH ₂ COO ⁻	Weak
•	Sulphopropyl (SP)	$-CH_2CH_2CH_2SO_3^-$	Strong
•	Methylsulphonate (S)	-CH ₂ SO ₃	Strong

Either type of ion exchanger can be used if protein is stable at the pH we want to use

Titration curves of ion exchangers



Weak ion exchangers: charge varies with pH

Strong ion exchangers: charge does not vary with pH

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Selection Guide — Ion Exchange Media





Different base matrices (resins) larger or smaller molecules – high capacity or high resolution



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Materials use for base matrix (resin) Good mechanical and chemical properties



MERCK: Fractogel[®] Tentacle Chromatography Resin Eshmuno[®] IEX Family of Chromatography Resin

- ✓ Synthetic methacrylate based polymeric beads
- ✓ Excellent pressure stability
- \checkmark High flow rates
- \checkmark M-type beads with a particle size of 40-90 μm
- \checkmark S-type beads with a particle size in the range of 20-40 μm
- ✓ Tentacles are long, linear polymer chains that carry the functional ligands.
- ✓ Covalently attached to hydroxyl groups of the Fractogel[®] matrix.
- \checkmark This configuration provides a high surface area for biomolecules to bind without steric hindrance
- \checkmark Eshmuno® ion exchange resins carry an innovative tentacle structure that is able to bind target
- substances much more effectively
- \checkmark Hydrophilic polyvinyl ether base matrix
- \checkmark High binding capacity and excellent pressure-flow behavior
- ✓ High selectivity





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Determination of start conditions

- Literature references/known applications
- > Isoelectric point: practical or theoretical (//web.expasy.org/protparam/).
- Test tube method
- Scouting run at different pH
- PH stability range of target molecule

Determination of start conditions Test tube method



1) Fill test tubes with 1 ml exchanger resin.

2) Equilibrate resins with buffers of different pHvalues.

3) Add sample in buffers of different pH values.

Mix

4) Analyze the supernatants for protein of interest.

In this example, the sample is completely bound at pH 8.

Conclusion: use an anion exchanger, initial pH 8.

Determination of start conditions Scouting different pH



Tips on choosing an ion exchange resin: Choose proper resin

Cation or Anion:

pl charge characteristics of target and contaminants pH stability of target empirical determination

- According to purification step
- Sufficient capacity
- Scale-up potential
- Consistent, reliable supply

Parameters for absorption optimization

Adjust start buffer conditions of the sample:

a) pH value b) buffer capacity c) salt concentration





To ensure a proper pH value, the sample should be dissolved / equilibrated in buffer A, or adjusted. <u>Very critical for large volume samples</u>

Buffering ion concentrations: 20–50mM are usually enough

Parameters for absorption optimization

- > IEX is a binding technique, independent of sample volume
- Use the higher speed that do not affect considerably the dynamic capacity of the column
- Applied sample at the higher salt concentration that allow target binding and avoid binding of contaminants
- Sample loads can be increased if resolution is satisfactory or when using a step elution
- For good resolution in intermediate and polishing steps use around 20% of column capacity.
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Parameters for optimization Buffer components

- The buffer should have the same charge as the ligand: Tris HCl, Bis-Tris for AEIX; Acetate, MES, HEPES, phosphate for CEIX
- Counter-ion must be small: Na⁺ for CEIX and Cl⁻ for AEIX
- > Type of salt affect elution strength:

Sulfate (SO₃⁻²)150mM similar to Chloride (Cl⁻¹)350mM

- Buffer contaminants may produce extra peaks. Highly purified buffer. Blank run
- Only <u>additives without charge</u>: sugars, alcohol, urea, non-ionic or zwitterionic detergents (Important to avoid aggregation problems)
- Add additives **only** if necessary.

Choice of Buffer

According to: GE Healthcare (Amersham-Biosciences – Pharmacia)

pH interval	Substance
1.5-2.5 2.38-3.38 2.63-3.63 3.6-4.3 3.8-4.3 4.3-4.8 4.3-4.8 4.8-5.2 5.0-6.0 6.7-7.6	Maleic acid Malonic acid Citric acid Lactic acid Formic acid Butanedioic acid Acetic acid Malonic acid Phosphate
7.6-8.2 8.2-8.7	HEPES BICINE

Cation Exchange

pH interval	Substance
4.5-5.0	N-methyl
5.0-6.0	Piperazine
5.5-6.0	L-histidine
5.8-6.4	bis-Tris
6.4-7.3	bis-Tris propane
7.3-7.7	Triethanolamine
7.6-8.0	Tris
8.0-8.5	N-methyl- diethanolamine
8.4-8.8	Diethanolamine
8.5-9.0	1,3-diamino-
9.0-9.5	Ethanolamine
9.5-9.8	Piperazine
9.8-10.3	1,3-diamino-
	propane
10.6-11.6	Piperadine
11.8-12.0	Phosphate

рН	Substance	Counter-ion
2.0	Formic acid	H+
2.3-3.5	Pyridine/formic acid	HCOO-
3.0-5.0	Trimethylamine/formic acid	HCOO-
3.0-6.0	Pyridine/acetic acid	CH300-
4.0-6.0	Trimethylamine/acetic acid	CH3COO-
6.8-8.8	Trimethylamine/HCI	CI-
7.0-8.5	Ammonia/formic acid	HCOO-
8.5-10.0	Ammonia/acid	CH3COO-
7.0-12.0	Trimethylamine/CO ₂	CO3-
7.0-12.0	Triethylamine/CO ₂	CO3-
7.9	Ammonium bicarbonate	HCO3-
8.0-9.5	Ammonium carbonate/ammonia	CO3-
8.5-10.5	Ethanolamine/HCI	CI-
8.9	Ammonium carbonate	CO3-

Anion Exchange

Volatile buffers



Recommeded buffers for anion exchange chromatography.



Recommeded buffers for cation exchange chromatography.



Recommeded buffers for anion exchange chromatography.



Recommeded buffers for cation exchange chromatography.

Parameters for elution optimization: Continuous gradient elution



- Smaller peaks by <u>increasing</u> the gradient slope.
- Give faster separations and sharper peaks, but peaks will be eluted closer (together)
- > Higher selectivity by <u>decreasing</u> the gradient slope.
- > <u>But</u> separation times will be longer and there will be

greater peak broadening (volume)



First choice during method development

Use results to optimize separation

Parameters for elution optimization: Step gradient elution (stepwise)

High resolution and small peak volumes.

- ➢But: Substances can elute together.
- Peaks tend to have sharp fronts and pronounced tailing
- Reduces the total number of column volumes used for a separation.

This speeds up separation times and reduces buffer consumption



The ideal IEX separation for production



- Conditions are chosen to maximize binding of the target proteins and minimize binding of contaminants during sample application: increase capacity for the target protein
- > Wash at highest salt concentration that maximize elution of contaminants without eluting target
- Elute target protein using conditions that minimize elution of unwanted contaminants
- Use highest flow-rate that do not compromise resolution
- Advantage of step elution when used at larger scale: lower buffer consumption, less time, higher HT.

Parameters for elution optimization: Complex gradient elution

Choose either highest selectivity or smallest peak volumes

>Offers maximum flexibility in terms of combining resolution with speed



Column volume

>Long, shallow gradients when you need maximum separation between peaks

Short, steep gradients where resolution is good enough

Aim: reduced separation time, minimal volume and maintained resolution

First trial, general conditions

- Binding buffer: 20-50 mM
- Elution buffer: 20-50 mM + 1 M NaCl
- Gradient: 0–50 % B in 20 column volumes
- Cleaning: 51–100 % in 3–5 column volumes
- pH working range: ± 1 pH units from the pl

CEIX: pH < protein pl AEIX: pH > protein pl

Parameters for elution optimization: pH value



Controlling selectivity by pH


Controlling selectivity by pH



Fig. 61. Selecting optimal pH for separation of standard proteins on HiPrep 16/10 CM FE

Controlling selectivity by pH



Figure 6

pH scouting for the separation of a three-protein mix using dynamically mixed quaternary gradients.

Agilent

Parameters for elution optimization Flow rate



Use high flow rate for high sample throughput high productivity

Lower flow rate for maximum resolution

Select the highest flow rate that maintains resolution and minimizes separation time

Sample:	Myoglobin	0.11 mg/ml
	Conalbumin	0.34 mg/ml
	Transferrin	0.29 mg/ml
	b-Lactoglobulin B and A	0.51 mg/ml
Volume:	100 µl	
Buffer A:	10 mM piperazine pH 6.0	
Buffer B:	10 mM piperazine + 1 M NaCl pH 6.0	
Gradient:	0 % B for 3 ml	
	0-40 % B for 17 ml	
Column:	100 x 4.6 mm ID	
Detection:	UV 280 nm	
System:	FPLC	

Conditions



Fig. 7. The influence of particle size and selectivity on final resolution.

First trial, general conditions

- Binding buffer: 20-50 mM
- Elution buffer: 20-50 mM + 1 M NaCl
- Gradient: 0–50 % B in 20 column volumes
- Cleaning: 51–100 % in 3–5 column volumes
- pH working range: ± 1 pH units from the pI
- Lower pH than the protein pl when using CEIX
- Higher pH than the protein pI when using AEIX

CRITICAL FACTORS

Selecting media

Type of ligand

Degree of substitution

Type of Matrix: Particle size

Selecting adsorption condition

Effect of salt concentration

Effect of pH

Column Volume

Effect of temperature

Effect of different salts

Selecting elution conditions

Shape and volume of the gradient

Effect of flow rate on resolution

Effect of pH

Type and column length

Use of additives

Unexpected results

Poor resolution

Elution too early or too late

Precipitation of protein

Poor recovery

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AIEX – recProtein in *E.coli* cells

AEIX optimization SEC as last step

RAS - OPTIMIZATION 1st STEP



500ml culture after lysis and sonication. DE-Sepharose FF 100x10mm (~8ml) in 50mM TrisHCl pH8.0 buffer + additives.

WASH: 5cv 0M NaCl ELUTION: gradient 15cv 0-0.15M NaCl + 5cv 0.15-1M NaCl

RAS - OPTIMIZATION 2nd STEP



Step gradient from 20 to 160mM NaClpurification of RAS in Q-Sepharose FF column 100x10mm (~8ml) in 25mM TrisHCl pH7.9

RAS - OPTIMIZATION 2nd STEP



RAS - CAPTURE - Anion Exchange



500ml culture after lysis and sonication. Q-Sepharose FF 100x16mm (~20ml) in 25mM TrisHCl pH8.0 buffer + additives WASH: 7cv 70mM NaCl ELUTION: gradient 10cv 70-200mM NaCl + 5cv 0.2-1M NaCl

RAS - CAPTURE - Anion Exchange



RAS - POLISH - Size Exclusion



60 OD280nm (8ml) RAS after Q-Seph. - Load Sephacryl S100 920x26cm -

Flow 2.5ml/min - Pool RAS after GF: 36.8 OD280nm

CIEX – recProtein in medium insect cells

Recombinat protein from Insect cells. pl: ~9.5. No tag Two subunits connected by a.a. bridge CEIX optimization Two CEIX at different pH - Different suppliers Sample: Load 90ml supernatant Cation Exchange EMD-SO3 (M) 3ml Buffer A: 20mM NaPO4 pH7.0 Buffer B: A + 1M NaCl

FractSO3M3ml01:1_UV1_280nm

FractSO3M3ml01:1_Logbook

%B 100

80

60

40

0

Bef. Unb. 1 6 8 10 12 14 16 18 20 22 24 Western FractSO3M3ml01:1_UV2_260nm nl01:1 Conc FractSO3M3ml01:1_Fractions PAGE-SDS Coomasie staining 5cv 75%B + 10cv 100%B

5cv 75%B + 10cv 1 5cv 40%B + 5cv 50%B

15 16 17 18 19 20 21 22 23 24 25 26 27

5cv 25%B+ 5cv 30%B 10cv10%B + 6cv 20%BPool: 24-26 F3 9 10 11 12 15 16 17 18 19 20 21 22 23 24 25 6 14 80 100 120 140 160 180 200 ml Load 150ml crude supernatant Cation Exchange EMD-SO3 (M) 2.2ml Buffer A: 20mM NaPO4 pH7.0 Buffer B: A + 1M NaCl

FractSO3M2ml002:1 Cond

FractSO3M2ml002:1 UV1 280nm

FractSO3M2ml002:1_Logbook

%B

100

80

60

40



ml



Load after Fract SO3 Cation Exchange Mono S 1ml Buffer A: 20mM NaPO4/Citrate pH6.0 + 0.15M NaCl Buffer B: 20mM NaPO4/Citrate pH6.0 + 1M NaCl



PAGE-SDS Coomasie staining



Sample: Crude Supern (Ins.cells) + <u>130mMNaCl</u>+ 1mMEDTA + 0.5mMBenzam. + 0.8mM PMSF Column: Fractogel EMD SO3 (M) 10x1cm=7.8ml First CEIX pH 7.0 Eluent A: 20mM NaPO4 pH7.0 - Eluent B: 20mM NaPO4 pH7.0 + 1M NaCl



Sample: Pool after first CEIX - Dilution 1:5 with A after First CEIX

First CEIX: Res 15S 100x10mm ~7.8ml Second CEIX pH 6.0

Use a more resolutive column and from a different supplier . # pH since impurities that elute together at pH 7.0 can be separated at #pH) Eluent A: 20mM MES pH6.0 - Eluent A: 20mM MES pH6.0 + 1M NaCl





Similar variant of last protein (full-length)

1st column (capture): Fractogel EMD SO₃ (M) 10x1cm ~7.8 ml

Buffer A: 20mM NaPO₄ pH 7.0 - Bufer B: A + 1M NaCL



2nd column (interm purific): Source 15S 10x1cm ~7.8 ml Buffer A: 20mM MES pH 6.0 - Bufer B: A + 1M NaCL



 3^{rd} column (polish): Fractogel EMD SO₃ (M) 20x0.5cm ~4.0 ml Buffer A: 20mM NaPO₄ pH 7.0 - Bufer B: A + 1M NaCL



Purification of rec Chimeric Protein with two domains: one for recognition a second a toxic RNA binding protein

> Elimination of RNA interferents with urea, refolding on-column and final CEIX purification: large and resolutive column

Purification of a Chimera protein: scFV anti receptor + RNA binding protein.

4M Urea lysis to separate RNA from protein, ON refolding, and Imidazol elution (+ additives)



Column: NiNTA 4.8 x 2.6 ~25ml Lysis buffer A11

A18 +A11: 20mMHEPES pH7.5 + 0.5MNaCl + 10mMImid + 10%Glyc + 4Murea A12 + B2: 20mMHEPES pH7.5 + 0.5MNaCl + 10mMImid +10%Glyc + 0.5%Tween 80 B1: 20mMHEPES pH7.5 + 0.5MNaCl + 10%Glyc + 500mMImid + 0.5%Tween 80



FractogSO3M ~23ml 30x1cm



Reproducing irreproducible results Case Study in Heterogeneus Glycosylation

What happen when you use non-credible suppliers

Column: Hi Trap SP HP 1ml Buffer A: 25mMNaAc pH 5.0 Buffer B: A + 1MNaCl pl: ~ 6.0 Secreted HEK cells Glycosilated





Adeno Associated Viruses (AAVs) purification

Separation of empty from full capsids by AEIX



TEM pictures of empty capsids from unbound peak





TEM pictures of full AAV (first peak)

Troubleshooting - I

> Some of the protein do not bind or elutes before starting salt gradient

- ✓ Increase column volume
- ✓ Reduce ionic strength of sample by desalting, or dilution with start buffer.
- ✓ Increase buffer pH (for anion exch), or decrease buffer pH (for cation exch).
- Consider possibility of protein precipitation or aggregation: use advices for prone to aggregate proteins (like use of detergents, additives, low temp, work quickly, change buffers conditions, etc. or improve expression system)

Protein(s) of interest eluting in more than one peak of the gradient

 ✓ Consider possibility of protein precipitation or aggregation, # oligomeric concentrations, complexes, # post-translational modifications, et⁷⁰

Troubleshooting - II

> Protein(s) of interest eluting late in gradient

Proteins are binding too strongly. Increase ionic strength of gradient. Decrease buffer pH for anion exchanger, or increase buffer pH for a cation exchanger.

> Protein(s) of interest eluting too early in gradient

Proteins are not binding strongly. Decrease ionic strength of gradient. Increase buffer pH for anion exchanger, or decrease buffer pH for a cation exchanger.

Troubleshooting - III

Proteins(s) of interest not sufficiently resolved

Change gradient, use more resolutive columns, change pH buffer, reduce flow-rate, increase column volume, change salt type

> Low recovery of activity, but normal recovery of protein.

Protein may be unstable or inactive in the buffer. Determine the pH and salt stability of the protein.

Protein yield lower than expected.

Protein may have been degraded by proteases. Or adsorbed to filter. Or sample precipitates. Or hydrophobic (sticky) protein.
CIP (Cleaning in Place) Protocols

According to: GE Healthcare (Amersham-Biosciences - Pharmacia)

Remove ionically bound proteins by washing the column with 0.5 bed volumes of a 2 M NaCl solution, contact time 10-15minutes, reversed flow direction.

Remove precipitated proteins, hydrophobically bound proteins and lipoproteins by washing the column with 1 M NaOH solution at a linear flow rate, contact time 1-2 hours, reversed flow direction. Wash with at least 3 bed volumes of starting buffer

Remove strongly hydrophobically bound proteins, lipoproteins and lipids by washing the column with 4 bed volumes of up to 70% ethanol or 30% isopropanol, reversed flow direction. Apply increasing gradients to avoid air bubble formation when using high concentrations of organic solvents.

Alternatively, wash the column with 2 bed volumes of detergent in a basic or acidic solution. Use, for example, 0.1-0.5% non-ionic detergent in 0.1 M acetic acid. Wash at a low linear flow rate, contact time 1-2 hours, reversed flow direction. After treatment with detergent always remove residual detergent by washing with 5 bed volumes of 70% ethanol.

Summary

- Charge interactions of biomolecules to the resin
- Complementary to GF, HIC, affinity
- > Elution by increasing ionic strength (most of the cases) or change in pH (difficult to reproduce)
- > Binding and elution conditions must to be established to increase capacity and resolution
- Fast binding
- Many variables to change (selectivity) : pH, salts, additives, additives, column length, supplier, flow-rate (for large beads), others
- > A technique with very high resolution potential. Optimal for every stage: from production to analytics
- > Use: capture, target purification, separation of aggregates, PTModifications, DNA and endotoxin removal
- Scale-up is easy, predictable, controllable
- Limitation: pH and conductivity binding (possible use of MMC or salt tolerant resins)
- > Only additives without charge (zwiterionic or non-ionic detergents, Urea, neutral a.a., etc)
- > Over-crowding on top of the column can trigger aggregation

A Novel pH Gradient Separation Platform for Monoclonal Antibody (MAb) Charge-Variant Analysis

Shanhua Lin et al., Thermo Fisher Scientific

✓ pH gradient consisted of piperazine, imidazole, and tris, covering a pH range of 6 to 9.5

✓ MAbPac SCX-10, 10 μ m, 4 × 250 mm column

✓ THERMO multicomponent zwitterionic buffer buffers: 0% B (pH 5.6) to 100% B (pH 10.2)



Comparision of pH Gradient and salt gradient

Shanhua Lin et al., Thermo Fisher Scientific













Figure 3. Direct overlay of the charge variant profiles of rituximab innovator and biosimilar on an Agilent 1260 Infinity II Bio-inert LC.

Buffer systems for pH gradient IEC

F. Kröner, J. Hubbuch / J. Chromatogr. A 1285 (2013) 78–87

Substance	pKa ₁	pKa ₂	Conc.[mM]
AEC buffer pH 10.5-3.5			
Methylamine	10.75	-	9.8
1,2-Ethanediamine	9.93	6.99	9.1
1-Methylpiperazine	9.16	4.78	6.4
1,4-Dimethylpiperazine	8.15	4.04	13.7
Bis-tris	6.22	-	5.8
Hydroxylamine	5.67	-	7.7
Min ionic str. = 8.5 mM/max ionic str. = 104.3 mM			
CEC buffer pH 4.0–11.0			
CAPS	10.50	-	15.6
CHES	9.39	-	9.4
TAPS	8.44	-	4.6
HEPPSO	8.04	-	9.9
MOPSO	6.90	-	8.7
MES	6.10	-	11.0
Acetate	4.76	-	13.0
Formate	3.75	-	9.9

Min ionic str. = 8.3 mM/Max ionic str. = 89 mM

Surface induced three-peak elution behavior of a monoclonal antibody during cation exchange chromatography

Guo J. et al. J Chromatogr A 2016 Nov 25; 1474:85-94 - Giorgio Carta - University of Virginia, Charlottesville, VA, USA

In this technical article, the group highlight the importance of screening different resin types and load conditions during process development, not only with regard to binding capacity and selectivity but also with regard to possible undesirable effects of resins of different suppliers on protein structure.

They show that a monoclonal antibody exhibits a two- or three-peak elution behavior CEX (cation exchange); the first two from monomers (according to light scattering), and the third peak is an aggregate that increases if the protein is held in the bound state for increasing lengths of time.

They claim that the two peaks belong to a bi-modal pore size distribution, with weaker binding occurring in the larger pores and stronger binding in the small pores. Moreover, they show that the protein bound to the weak sites remains stable while the protein bound to the strong sites undergoes kinetically limited conformational changes that result in a destabilized surface species and final aggregation. And this aggregation does not occur on CEX resins of other suppliers with similar particle size but with a more homogeneous structure, or when arginine (a known protein aggregation inhibitor) is added to the run.

By re-injecting one of the peaks, they obtain again the dual monomeric peak, demonstrating that this behavior is not related to charge variants and other isoforms.

Literature for IEC

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